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Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
RECEI

OMB APPROVAL
OMB Number: 3235-0076

Expires: April 30, 2008

Estimated average burden

hours per response... 16

OCT 3 0 2006

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

SEC	USE ON	ILY
Prefix		Serial
DAT	E RECEI	VED

Cow	hov	Drilli	na P	artners

conso, siming i armore				
Name of Offering ([] check if this	s an amendment and name I	nas changed, an	d indicate change	
Filing Under (Check box(es) that apply):	[] Rule 504 [] Rule 505	[X] Rule 506	[] Section 4(6)	[]ULOE
Type of Filing: [X] New Filing	[] Amendment		PR	OCESSED
	A. BASIC IDENTIFICATION	N DATA	NO	V 1 3 2006
Enter the information requested	about the issuer		1	HOMSON

Cowboy Drilling Partners

Address of Executive Offices Number (Including Area Code)

(Number and Street, City, State, Zip Code)

Name of Issuer ([] check if this is an amendment and name has changed, and indicate change.)

Telephone

M

t., Suite 403, Somerville, MA 02144	617.629.8885
perations (Number and Street, City, States)	e, Zip Code) Telephone
[] limited partnership, already formed	[X] other (please specify):
[] limited partnership, to be formed	General Partnership
Month Yea	ar
rporation or Organization: [0] 6] [0] 6 rganization: (Enter two-letter U.S. Postal CN for Canada; FN for other fore	Service abbreviation for State:
	perations (Number and Street, City, States) [] limited partnership, already formed [] limited partnership, to be formed Month Year poration or Organization: [0] 6] [0] 6

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or

have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of,
 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[] Executive Officer	[] Director [] General and/o Managing Partner
Full Name (Last nam	ne first, if individual)		
Business or Residen	ce Address (Number and Stree	t, City, State, Zip Co	de)
х.			
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[X] Executive Officer	[] Director [] General and/o Managing Partner
Full Name (Last nam	ne first, if individual)		
Matthew Barnes			
Business or Residen	ce Address (Number and Stree	t, City, State, Zip Co	de)
c/o Montcalm Co, 2	0 Holland St., Suite 403, Some	erville, MA 02144	617.629.8885
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[] Executive Officer	[] Director [X] General and/o Managing Partner
Full Name (Last nam	ne first, if individual)		
Montcalm Co, LLC			
Business or Residen	ce Address (Number and Stree	t City State Zin Co	de)

c/o Montcalm Co, 20	D Holland St., Suite 403, Some	rville, MA 02144	617.629.888	5	
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[] Executive Officer		General Managin Partner	
Full Name (Last nam	e first, if individual)	"			
Business or Residen	ce Address (Number and Street	, City, State, Zip Coo	de)		
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[] Executive Officer		General Managin Partner	
Full Name (Last nam	e first, if individual)				
Business or Residen	ce Address (Number and Street	, City, State, Zip Cod	de)		
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[] Executive Officer		General Managin Partner	
Full Name (Last nam	e first, if individual)				
Business or Residen	ce Address (Number and Street	, City, State, Zip Cod	de)		
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[] Executive Officer		General Managin Partner	
Full Name (Last nam	e first, if individual)				
Business or Residen	ce Address (Number and Street	, City, State, Zip Cod	de)		
(Use blank	sheet, or copy and use additi	ional copies of this	sheet, as necess	ary.)	
· · · · · · · · · · · · · · · · · · ·	B. INFORMATION	ABOUT OFFERING			
1. Has the issuer solo offering?	d, or does the issuer intend to se			Yes []	No [X]
2. What is the minim	Answer also in Appendix, C um investment that will be accep			. \$ 1,2	50,000
•	permit joint ownership of a single	•		Yes [X]	No
directly or indirectly, connection with sales person or agent of a list the name of the b	ion requested for each person wany commission or similar remules of securities in the offering. If a broker or dealer registered with broker or dealer. If more than five oker or dealer, you may set forth	neration for solicitati person to be listed the SEC and/or with (5) persons to be li	on of purchasers in is an associated a state or states, sted are associate	n d	l J

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ame (La	st name	first, if i	ndividua	al)							
ess or R	esidenc	e Addre	ss (Num	ber and	Street, (City, Stat	e, Zip Co	ode)			
of Asso	ciated B	roker or	Dealer								
								sers	[] All Si	ates
[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
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ss or R	esidenc	e Addre	ss (Num	ber and	Street, (City, Stat	e, Zip Co	ode)			
of Asso	ciated E	Broker or	Dealer			· <u></u>					
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of Asso	ciated E	Broker or	Dealer								
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS 1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box " and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Already Offering Price Sold Type of Security Debt :..... Equity [] Common [] Preferred Convertible Securities (including warrants) Partnership Interests Total 25.000.000 2.000.000 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount Investors of Purchases \$_2,000.000 Accredited Investors 1 Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first

Dollar Amount

Sold

Type of Security

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be

sale of securities in this offering. Classify securities by type listed in Part

C-Question 1.

Type of offering

estimate.	
Transfer Agent's Fees	[] \$
Printing and Engraving Costs	
Legal Fees	
Accounting Fees	
Engineering Fees	
Sales Commissions (specify finders' fees separately)	
Other Expenses (identify) Registration, Insurance	
Total	[X]\$ <u>45,000</u>
 b. Enter the difference between the aggregate offering price given in respon C - Question 1 and total expenses furnished in response to Part C - Questic difference is the "adjusted gross proceeds to the issuer." 	on 4.a. This \$ <u>24,955,000</u>
5. Indicate below the amount of the adjusted gross proceeds to the issuer u or proposed to be used for each of the purposes shown. If the amount for a purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.	e e
	Payments to
	Officers, Payments
	Directors, & To Affiliates Others
Salaries and fees	[X] [] \$ 100,00 <u>0</u> \$
	[]
Purchase of real estate	\$
Talondo of roal octate	
Purchase, rental or leasing and installation of machinery and equipment	[] \$\$
Purchase, rental or leasing and installation of machinery	
Purchase, rental or leasing and installation of machinery and equipment	\$\$ []
Purchase, rental or leasing and installation of machinery and equipment	\$ \$ [] []
Purchase, rental or leasing and installation of machinery and equipment	\$\$ []
Purchase, rental or leasing and installation of machinery and equipment	\$\$ []
Purchase, rental or leasing and installation of machinery and equipment	\$\$ []
Purchase, rental or leasing and installation of machinery and equipment Construction or leasing of plant buildings and facilities Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) Repayment of indebtedness	\$\$ []
Purchase, rental or leasing and installation of machinery and equipment	\$\$ []
Purchase, rental or leasing and installation of machinery and equipment Construction or leasing of plant buildings and facilities Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) Repayment of indebtedness Working capital	\$\$ []
Purchase, rental or leasing and installation of machinery and equipment Construction or leasing of plant buildings and facilities Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) Repayment of indebtedness	\$\$ []
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Purchase, rental or leasing and installation of machinery and equipment Construction or leasing of plant buildings and facilities Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) Repayment of indebtedness Working capital	\$\$ []

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under <u>Rule 505</u>, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of <u>Rule 502</u>.

Issuer (Print or Type)	Signature	Date	
Cowboy Drilling Partners	Jaton	10/16/06	
Name of Signer (Print or Type)	Title of Signer (Print o	г Туре)	
Matthew Barnes	President, Montcalm	Co, LLC, Managing Partner	
<u> </u>	ATTENTION		
Intentional misstatements or o	missions of fact constitu U.S.C. 1001.)	ite federal criminal violations. (See 18
	E. STATE SIGNATUI	RE	
Is any party described in 17 CFR provisions of such rule?	230.262 presently subject	to any of the disqualification	YesNo
See A	Appendix, Column 5, for sta	ate response.	

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
Cowboy Drilling Partners	Jakan	10/16/06
Name of Signer (Print or Type)	Title (Print or Type)	
Matthew Barnes	President, Montcalm Co, L	LC, Managing Partner

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	to non- investo	2 Id to sell accredited irs in State B-Item 1)	3 Type of security and aggregate offering price offered in state (Part C-Item 1)	am	Type of ir	4 nvestor and hased in State C-Item 2)	•	Disqualif under ULC (if yes, a explana waiver g	State DE attach tion of ranted)
State	·	No		Number of Accredited Investors	`	Number of Non- Accredited Investors	Amount	(Part E-I	No
AL		X							
AK	7	X							
AZ	,,,,,,	X						_	
AR		X							
CA	*	X	Partnership Units, 25,000,000	1	2,000,000				X
СО		X						7	
СТ		X			-				
DE	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	X							
DC		X							
FL	•	X							
GA	,	X							
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SD	X						
TN	X						T
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UT	X						
VT	X						I
VA	X						1
WA	X						
WV	X						
WI	X						
WY	X						
PR	X						

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